

414

RAJASTHAN FINANCIAL CORPORATION
Udyog Bhawan, Tilak Marg, JAIPUR

Ref.No.: RFC/HO/FR- ARRC/ 2043

Dated : 19.5.2007

CIRCULAR
(ARRC-150)

Sub: Information about NPA to be acquired by ASREC

In order to reduce the NPA and to clean our books, ASREC (India) Ltd. has required information about such cases in the prescribed format which is enclosed.

You are advised to send information about all units under possession including BIFR/AAIFR/OL cases by 31.05.07. A thorough checking of the information should be made by the Branch Manager himself before forwarding the same to HO. You are also advised to send report for a unit whenever it is taken into possession.


(Purushottam Biyani)
General Manager(Dev.)

Encl: As above.

Copy to :

- 1) All ROs / BOs / Sps.
- 2) A&I, WZ, Ajmer
- 3) Standard Circulation at HO.

CIRCULAR

415 31

PRELIMINARY INFORMATION MEMORANDUM

NAME OF THE COMPANY.

Details of Loan Assets under consideration for transfer to ASREC			
Name of Institution/Bank offering the loan asset			
Gross amount principal outstanding – assistance wise (Rs. lacs) {as on ...}	Term Loan	Working Capital *	
	* In the case of working capital assistance, please give the gross amount outstanding and the interest not collected, as on the date the account became NPA, separately.		
% of principal outstanding mentioned above to total secured (first and second charge combined) debt	... % (as on March 31, 2006....)		
Asset classification			
Company Details			
Regd. office			
Date of incorporation			
Names of directors with status (promoter, independent, nominee)			
Shareholding pattern (as on)	Name	No. of shares (lacs. nos.)	% holding
	Share price (as on ...)		
Brief background and present status			
Details of technical collaboration / validity thereof			
Details of restructuring packages granted in the past through CDR/BIFR/AIFR/internal etc. Reasons for failure thereof.			

Performance			
Industry			
Status of units (location wise)	In operation / closed. If closed please indicate date from which closed, security/insurance arrangements and who is in possession of the units.		
Installed capacity	Product	Capacity	Location
Physical performance	Product	Capacity utilisation (%)	For the period

Please mention any special features/observations significantly affecting the company in the past

Legal/BIFR/SARFAESI status	
Wilful default - reported to RBI	
Litigation initiated and status of litigation	
BIFR case	Case No. Date
BIFR case status	
SARFAESI action	Please provide details

Debt/exposure profile (please give lender wise)				
Secured debt	Lender	Principal o/s (Rs. lacs)	% of secured debt	Security
Term loans				
Debentures				
Bank borrowing for working capital				
- Fund based				
- Non fund based				
Total				

Debt/exposure profile (please give lender wise) (contd...)				
Unsecured debt - lender wise (as on)	Lender	Principal o/s (Rs. lacs.)	% of unsecured debt	

Other exposure of lenders in the borrower (as on)			
	Lender	Rs.lacs.	Comments
Preference shares			
Equity shares			
Others (explain nature)			

Other General Information		
Promoter group		
Group companies	Name	Listed/Unlisted

In respect of profitable unlisted Group Companies please give details like product, industry, net sales, EBDIT, net profit, cash accruals, net worth etc., for last three accounting periods

Date of last site visit (unit wise) and comments thereof	
Insurance details	

Document wise details of Loan Assets under consideration for transfer to ASREC

Exposure of lender offering Loan Asset for sale (as on ...)		Amount (Rs.lacs)
Please attach separate sheet for each loan document/facility agreement		
Date of loan agreement		
Nature of facility		
Amount of sanction		
Amount disbursed (in case of term debt)		
Principal outstanding		
Simple interest overdues		
Other overdues		
Security stipulated		
Security created		
Market value of the Security (Pl give break up for Land, Building, Plant & Machinery)		
Total Statutory Dues		
Charge filed (yes/no)		
ROC location		
Conversion option (yes/no)		
Conversion option period		
Major amendments to the terms of sanction		

Signed
